Analyst Briefing

1H2026 Financial and Operating Results

14 August 2026

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Engineering
A First-World Philippines

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AGENDA

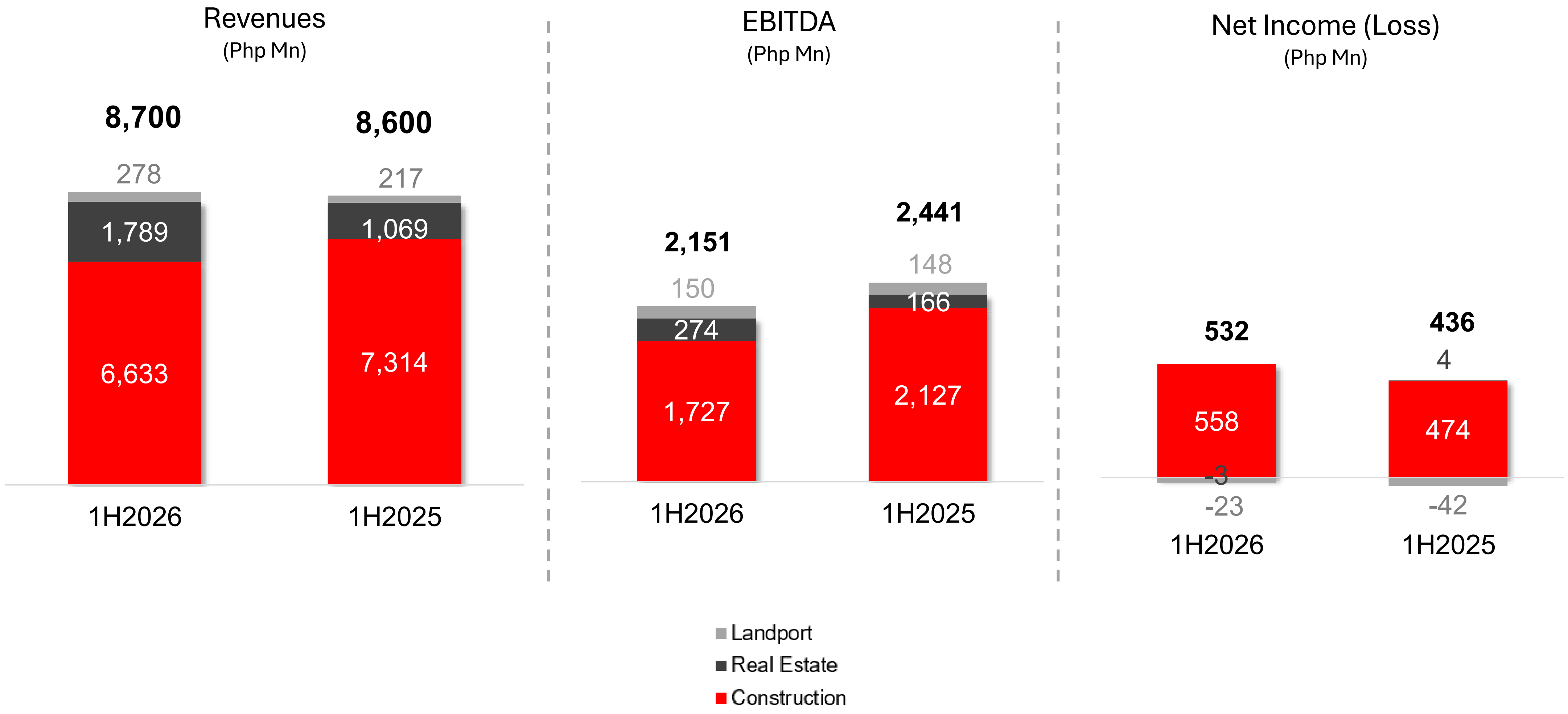
DELIVER

Income Statement

- **P1.8B**
  Real estate Revenues Up 67% YoY
- **P200M**
  Reduction in Finance Costs
- **P532M**
  Net Income 22% up YoY

PHP Mn	1H2026	1H2025	% change
REVENUES	**8,700**	**8,599**	**1%**
Construction Operations	6,633	7,314	-9%
Real Estate Operations	1,789	1,069	67%
Terminal Operations	278	217	28%
Direct Costs	6,534	6,371	3%
GROSS PROFIT	**2,166**	**2,228**	**-3%**
Operating Expenses	(887)	(742)	19%
OPERATING PROFIT	**1,279**	**1,486**	**-14%**
OTHER INCOME / (EXPENSES)	**(679)**	**(838)**	**-19%**
Finance Costs	(1,206)	(1,375)	-12%
Finance Income	16	358	-98%
Others	512	180	185%
PROFIT / (LOSS) BEFORE TAX	**601**	**648**	**-7%**
TAX INCOME (EXPENSE)	**(69)**	**(212)**	**-68%**
NET PROFIT	**532**	**436**	**22%**

SEGMENT BREAKDOWN



- **25%**
  Gross profit margin
- **25%**
  EBITDA margin
  vs 21% 1H2025
- **6%**
  Net income margin
  vs 2% 1H2025

	1H2026	1H2025
GROSS PROFIT MARGIN	**25%**	**26%**
Construction	22%	19%
Real Estate	30%	31%
TCDs	46%	48%
EBITDA MARGIN	**25%**	**26%**
Construction	26%	26%
Real Estate	21%	16%
TCDs	31%	32%
NET INCOME MARGIN	**6%**	**5%**
Construction	7%	6%
Real Estate	-	-
TCDs	-8%	-10%

Construction

Order Book

- Php 47.5B

Orderbook 1H2026

- 26

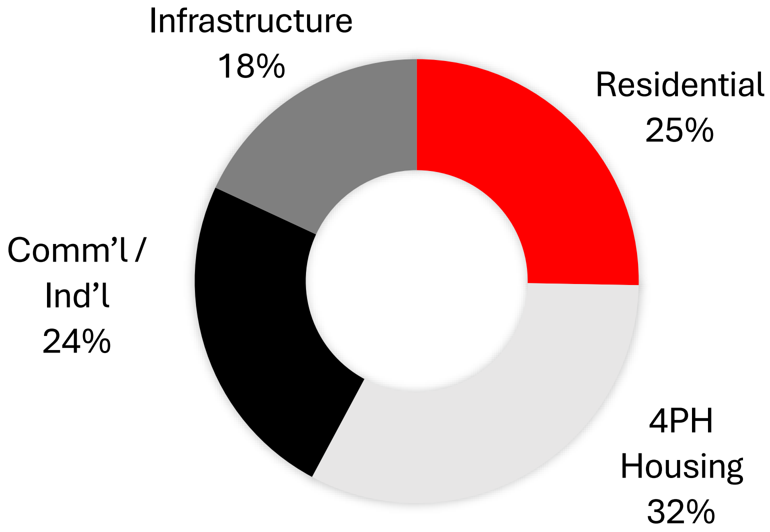
Existing projects

- Php 60-70B

Target by end-2026

(3-4 years revenue)

ORDERBOOK MIX 2026



New Project: 4PH QCitizen Homes NIA Road Rental Housing Project

NIA Road, Barangay Pinyahan, District 4, Quezon City
No of Units: 2,000
Contract Cost: PHP2.6BN

NEW PRECAST PLANT IN SOUTH

Target Opening
September 2027

Planned Area
~10 hectares (200,000 sq.m)

Planned Capacity
~168,000 m^3 / year (14,000 m^3 / month)

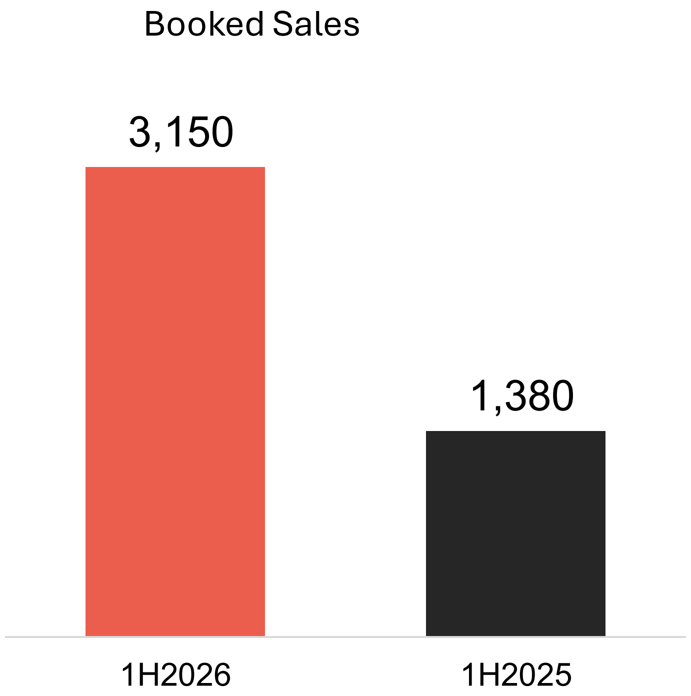
EXTRAORDINARY DEVELOPER | PH1 WORLD DEVELOPERS

Real Estate

Booked Sales

- **Php3.15B**
  Booked Sales as of June 2026

- **Php11.0B**
  Unbooked revenues as of June 2026

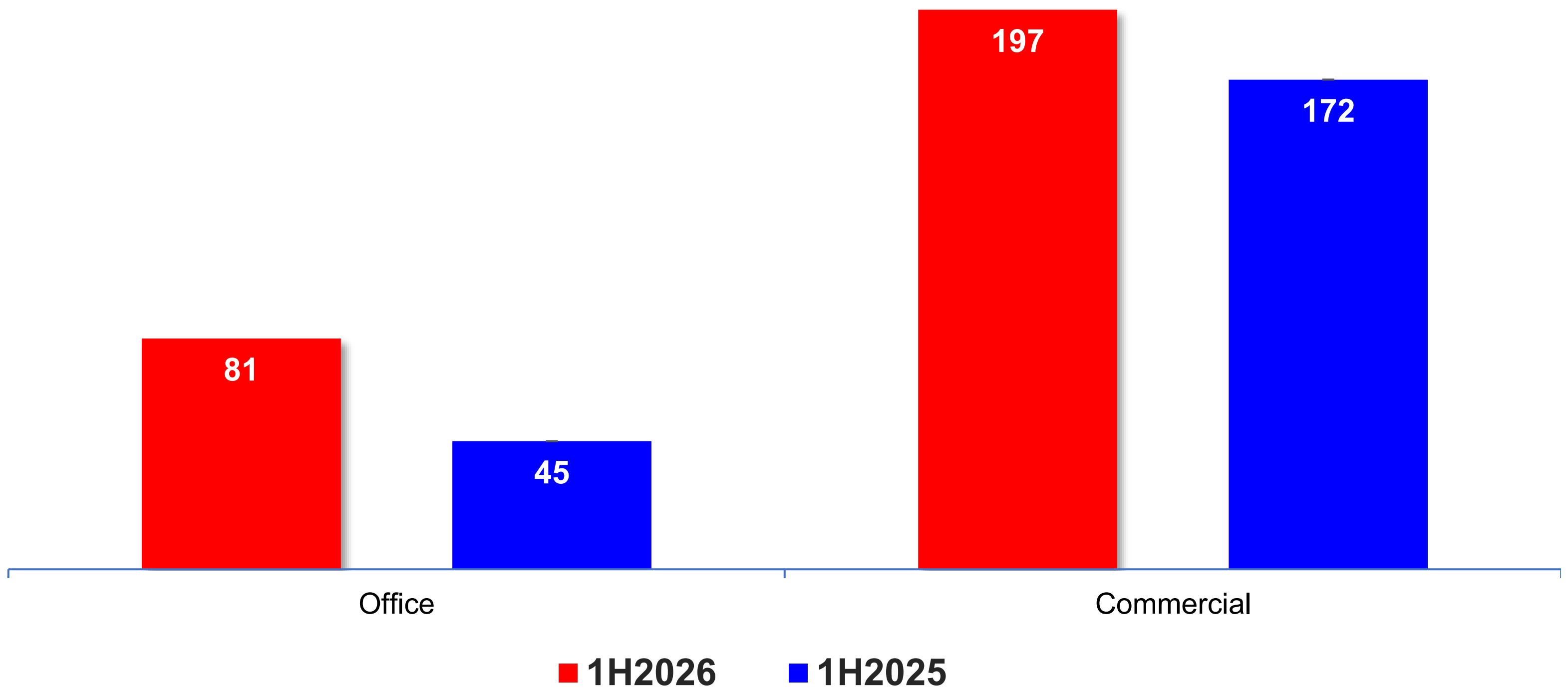


AVESTA RESIDENCES TOPPING OFF CEREMONY
(Aug 4, 2026)

PITX
PARAÑAQUE INTEGRATED TERMINAL EXCHANGE

Landport

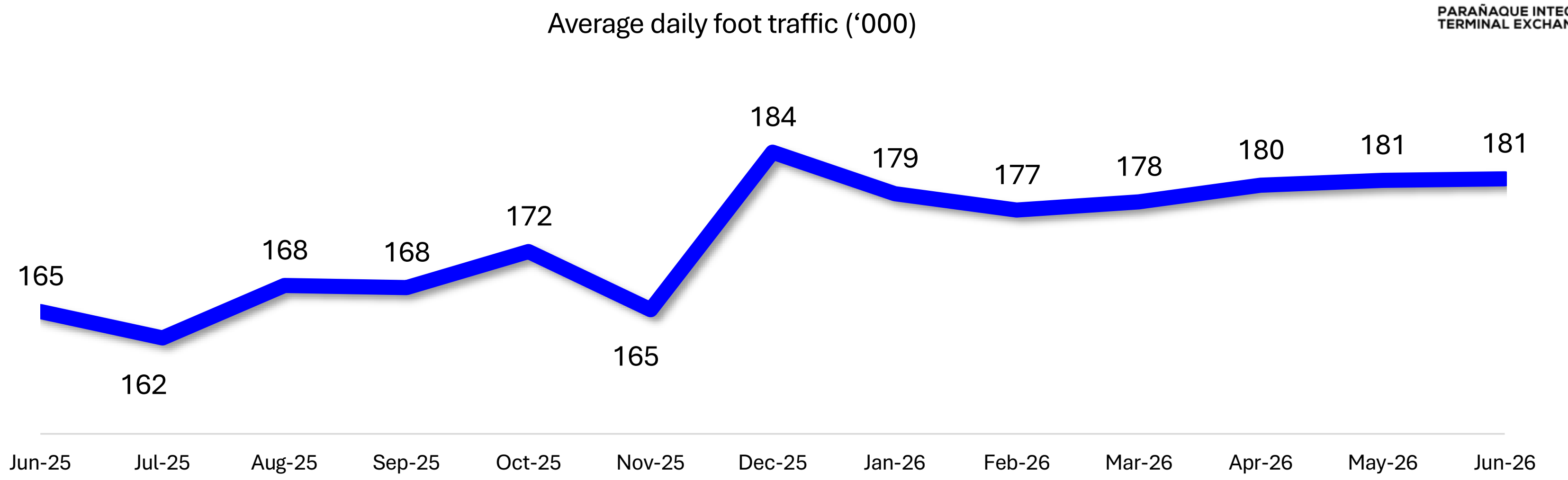
Revenue Breakdown

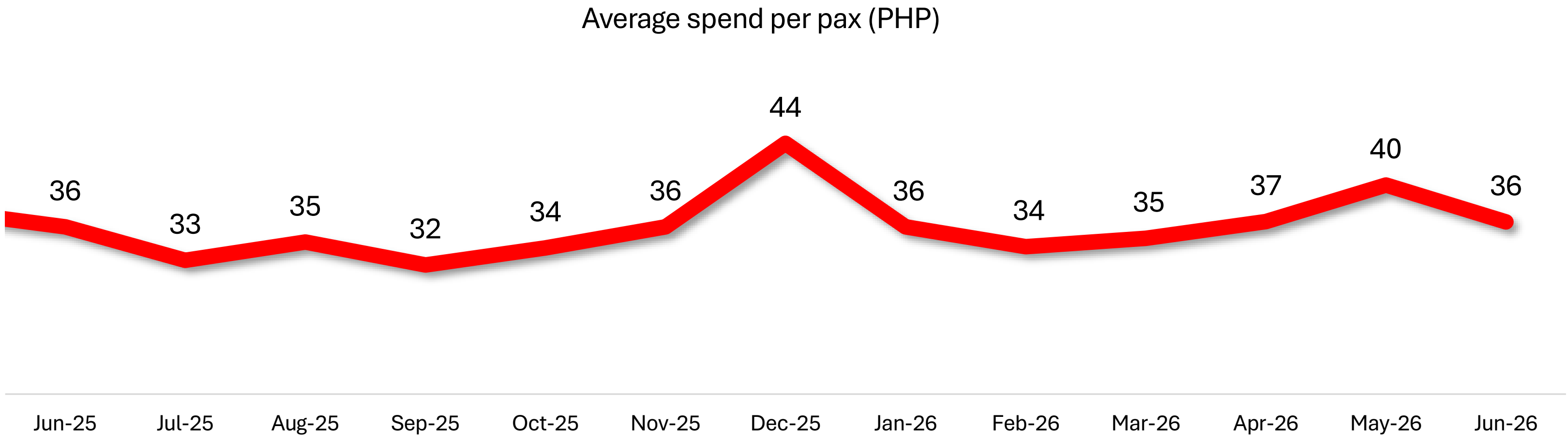


PITX
PARAÑAQUE INTEGRATED TERMINAL EXCHANGE

- **181K**
  Daily Foot Traffic
  vs 165K 1H2025

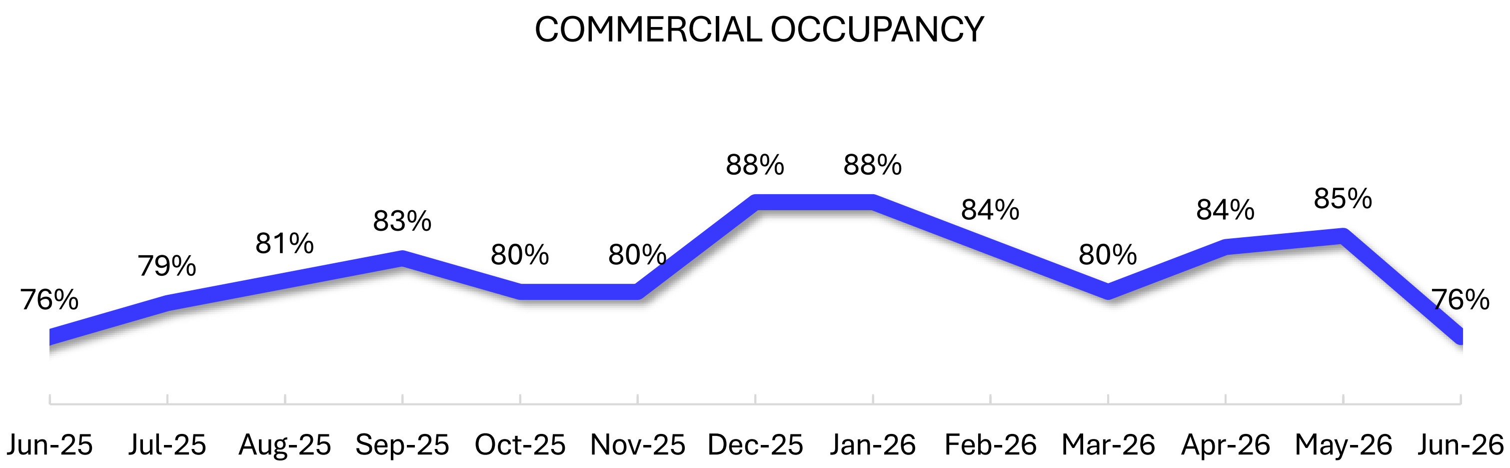
- **Php 36**
  Average passenger
  spend 1H2026

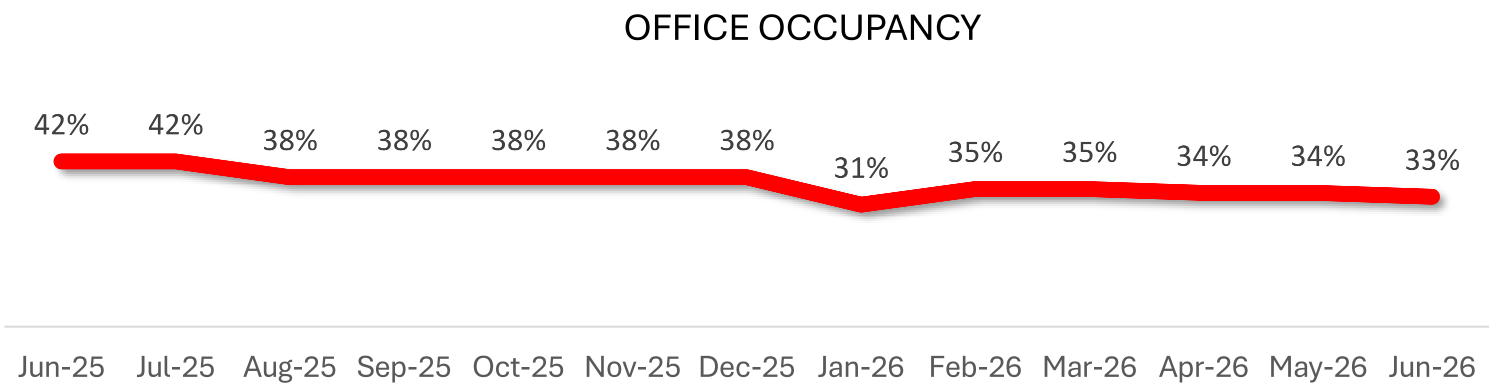




COMMERCIAL AND OFFICE OCCUPANCY

- **76%**
  Commercial occupancy
- **53-35-12%**
  F&B – Retail – Services share
- **33%**
  Office tower occupancy
- **38-33-27%**
  BPO - Logistics - Govt.





DELEVER

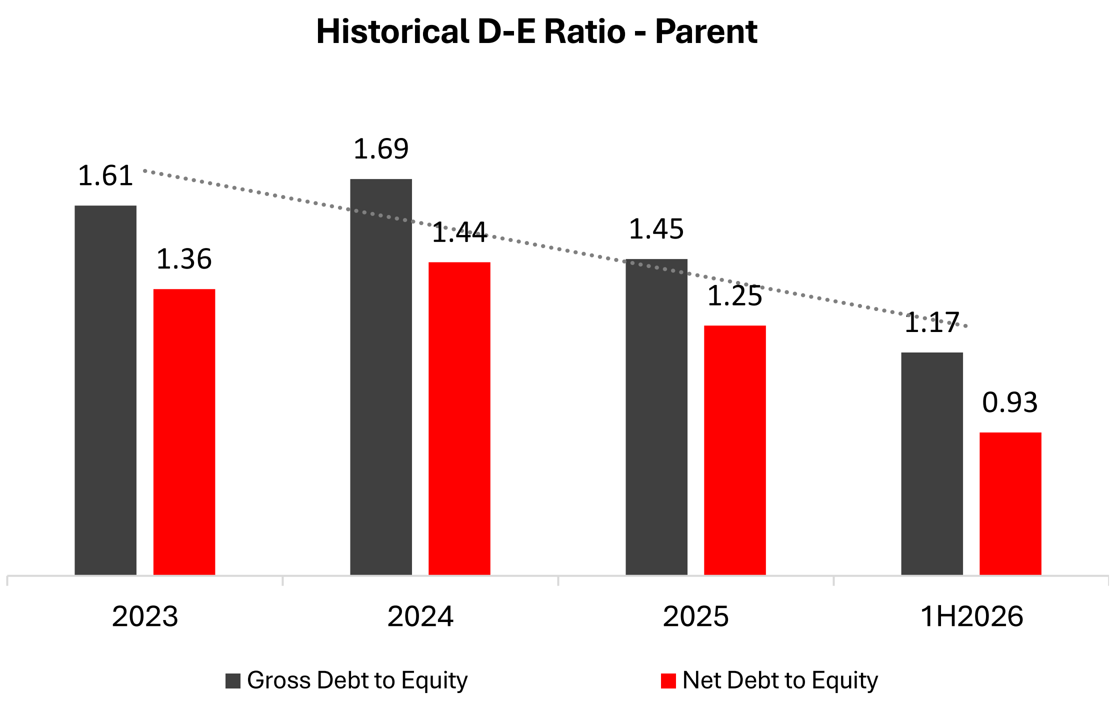
Balance Sheet

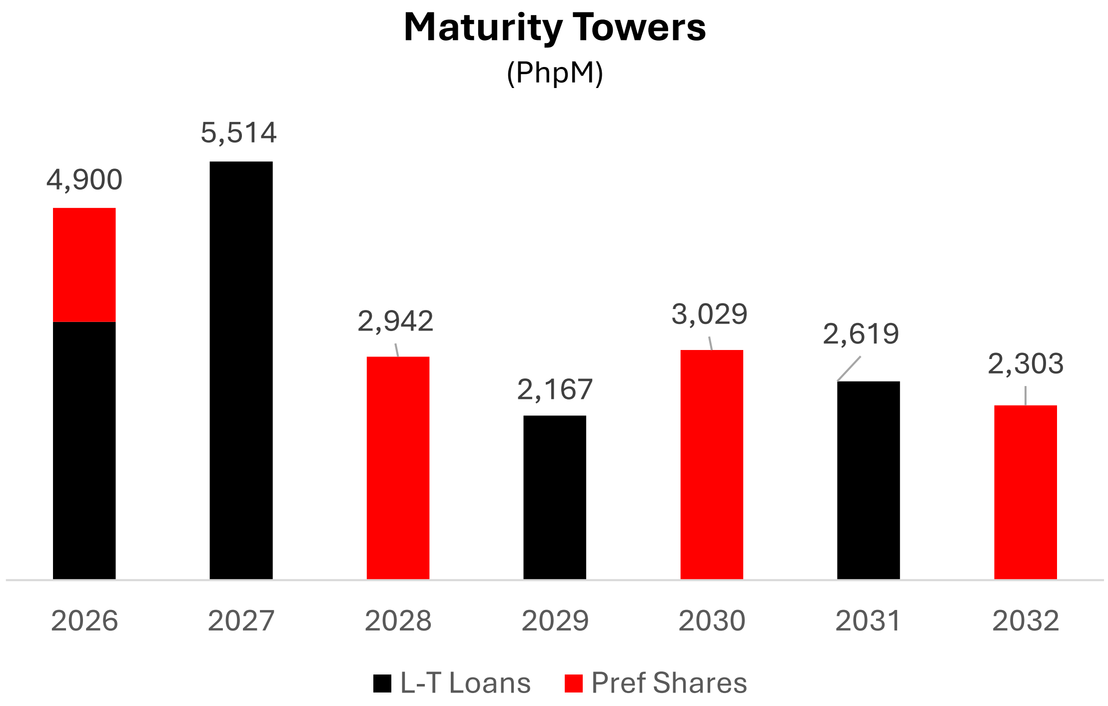
- **Php8.0B**
  S-T debt reduction
- **1.2x**
  Bank D-E Ratio
  vs 1.5x 1end-2025
- **0.9x**
  Net D-E Ratio
  vs 1.7x end-2025

FINANCIAL POSITION

In Php M	1H2026	YE2025	% change
Cash	5,766	11,165	-48%
Trade receivables	16,350	19,341	-15%
Real estate inventories	7,107	5,024	41%
Property, Plant & Equipment	5,927	5,996	-1%
Investment properties	4,498	5,296	-15%
TOTAL ASSETS	**65,460**	**73,746**	**-11%**
Current loans	12,998	21,103	15%
Non-current loans	17,608	16,590	-1%
TOTAL LIABILITIES	**39,998**	**49,252**	**-19%**
EQUITY	**25,462**	**24,494**	**4%**
BANK D-E RATIO	**1.2**	**1.5**	
CURRENT RATIO	**2.2**	**1.7**	
NET BANK D-E RATIO	**0.9**	**1.7**	

STRENGTHENING BALANCE SHEET AND RELAXED MATURITY TOWERS





DIVIDEND

Php 0.145 per share Dividend

Record date: 23 July 2026
Payment date: 07 August 2026

Potential Special Dividend

Declaration before end of 2026
Planned regular payout starting 2027

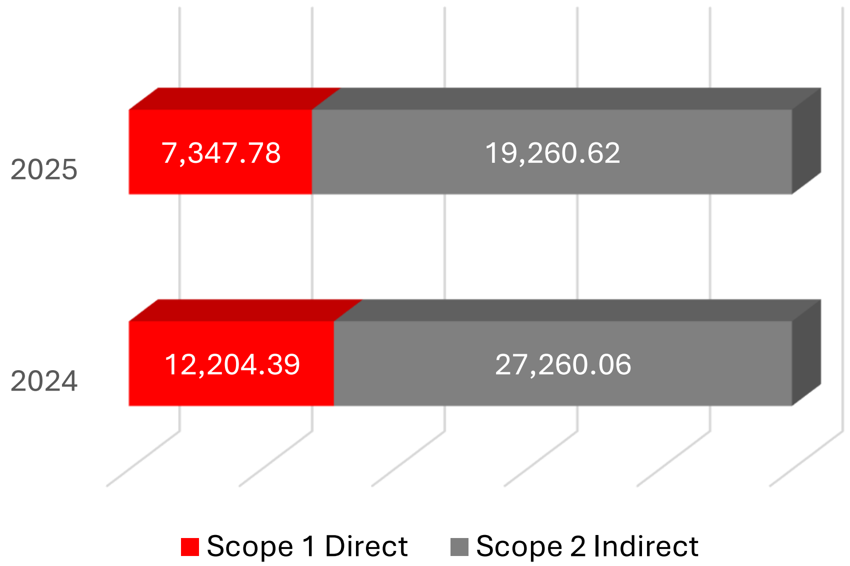
Reduced CO_2 emissions

Scope 1 down 40% vs 2024
Scope 2 down 29% vs 2024

Supporting Education

Megawide Foundation supports 79 Scholars (vs 47 in 2024) to help them pursue quality education and build a brighter future.

SCOPE 1 vs SCOPE 2 Emissions



DECARBONIZE

1H2026 HIGHLIGHTS

Deliver

- 1H2026 Net Income Up 22% YoY, 80% of FY2025
- P47.5 Billion Orderbook, 3-4 years' revenue visibility
- P1.7B Real Estate Revenues, up 67% YoY, with strong momentum going into 2H2026

De-lever

- P8.0B S-T debt reduction since end-2025
- P200M 1H2026 reduction in interest expenses
- 1.2x Bank D-E Ratio *(1.5x end-2025)*
- 0.9x Net D-E Ratio *(1.7x end-2025)*

Dividend

- P0.145 / share cash dividends to common paid out on 07 August 2026
- Potential Set of Special Dividend before end of 2026
- Planned Regular Dividend Payout starting 2027

Decarbonize

- Reduced CO_2 emissions, with Scope 1 down 40% vs 2024 and Scope 2 down 29% vs 2024
- Growing number of Megawide Foundation Scholars (79 vs 47 in 2024) to advocate quality education

Q&A

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Thank you

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